

To: Parks and Recreation Board

From: Edith T. Upchurch

Subject: 1972 - 73 Budget Application for Senior Service Project

Date: May 5, 1972

May 16 is the dead-line for submitting, to the State Commission on Aging, the 1972-73 budget of our Senior Service Project. Six cities, other than Montgomery will also submit their budgets on this date. The Commission would prefer that there be no publicity on the applications until all budgets have been approved by their office.

Since our proposed application is to be considered at our regular Board meeting on May 9, which will be covered by the press, we would like for you to have all of the information prior to the meeting. We are enclosing the proposed application which has been prepared with the assistance of our Senior Service Supervisor. The Commission requests a preliminary review of all applications before they are submitted. Our review was made May 5 and it has their tentative approval.

The budget includes no new employees. We are using the salaries of the staff at the Golden Age Center and one employee at Richardson Terrace as in-kind contributions.

All of these employees are on the regular pay-roll of the department. Since their job responsibilities are confined to work with Senior Citizens, their salaries can be used as matching funds.

The City Comptroller advised us to prepare a budget to reflect the salary increases that were adopted in the City Commission meeting of April 11, 1972.

Based on our present program and on funds that are available in Title III of the OAA, the Commission has given permission for us to submit an application of between \$53,000 and \$55,000. Our application is for \$54,228.10

1972-73 will be on a 50 - 50 ratio,, which means our share of matching funds will be: \$27,114.05

Since the department is operating on very limited funds, we have tried to prepare a budget that would not require a large out-lay of funds but at the same time would be realistic.

If you have any questions or suggestions, please call me at the office or at home - 272-7473

1972 73 Proposed Application

50 - 50 Ratio

Total Budget \$54,228.10

Breakdown:

Rec. Dept Share

In-kind 19,228.30

Cash 7,885.75

Total 27,114.05

Title III 27,114.05

Total Budget 54,228.10

1971 - 72 Budget

60 - 40 Ratio

Total Budget \$42,893.00

Breakdown

Rec. Dept Share

In-kind 6,290.96

Cash 11,100.00

Total 17,390.96

Title III 25,502.04

Total Budget 42,893.00

DEPARTMENT OF HEALTH, EDUCATION, AND WELFARE
Social and Rehabilitation Service
Administration on Aging
Washington, D.C. 20001

Page 1 of 4

ACOA-303
4/71

APPLICATION FOR PROJECT GRANT
Under Title III of the Older Americans Act

(FOR STATE AGENCY USE)

I. GENERAL INFORMATION

Name of proposed project Montgomery Senior Service Project	
Name, address, and phone number of applicant organization Montgomery Parks and Recreation Dept 1010 Forest Avenue Montgomery, Ala 36106	Address at which proposed project will be conducted (Street, City, County(alt)) See Attachment # 1
Type of proposed project: <input checked="" type="checkbox"/> Direct services <input type="checkbox"/> Community planning and coordination <input type="checkbox"/> Training of special personnel	Name of project director, supervisor, or coordinator Mrs. Mary McMaster
Proposed project period Beginning <u>10/1/70</u> and ending <u>9/30/73</u>	Project year for which funds are herein requested Beginning <u>10/1/72</u> and ending <u>9/30/73</u>

II. COMPUTATION OF FUNDS REQUESTED

	Project year for which funds are requested	Subsequent project year
A. ESTIMATED TOTAL COST (Totals from Sec. III).....	\$ 54,228.10	\$
B. LESS ESTIMATED PROJECT INCOME (Totals from Sec. V).....	NA	
C. ESTIMATED NET COST (Subtract B from A).....	54,228.10	
D. LESS APPLICANT'S PROPOSED CONTRIBUTION (Totals from Sec. IV).....	27,114.05	
E. AMOUNT REQUESTED (Subtract D from C).....	\$ 27,114.05	\$

(FOR STATE AGENCY USE)

TERMS AND CONDITIONS: It is understood and agreed by the undersigned that: 1) funds granted as a result of this request are to be expended for the purposes set forth herein and in accordance with all applicable laws, regulations, policies, and procedures of this State and the Administration on Aging of the U.S. Department of Health, Education, and Welfare; 2) any proposed changes in the proposal as approved will be submitted in writing by the applicant and upon notification of approval by the State Agency shall be deemed incorporated into and become a part of this agreement; 3) the attached Assurance of Compliance (Form AOA-441) with the Department of Health, Education, and Welfare Regulation issued pursuant to Title VI of the Civil Rights Act of 1964 applies to this proposal as approved; and 4) funds awarded by the State Agency may be terminated at any time for violations of any terms and requirements of this agreement.

Name and title of individual authorized to commit applicant organization to this agreement	 (Signature)	<u>5/9/72</u> (Date)
---	---------------------	-------------------------

III. ESTIMATED PROGRAM BUDGET

COST CATEGORIES	PROGRAM ACTIVITIES				TOTAL
	Recreation	Transportation	Volunteer Services	Counseling Referral	
PERSONNEL (Itemized)					
McMaster (salary)	\$ 1,868.75	\$ 1,868.75	\$ 1,868.75	\$ 1,868.75	\$ 7,475.00
McMaster (FICA)	97.17	97.17	97.18	97.18	388.70
Henderson (salary)	6,825.00				6,825.00
Henderson (FICA)	354.90				354.90
Dailey (salary)		5,200.00			5,200.00
Dailey (FICA)		270.40			270.40
Williams (salary)	6,240.00				6,240.00
Williams (FICA)	338.00				338.00
Bishop (Salary)	5,200.00				5,200.00
Bishop (FICA)	270.40				270.40
Holloway (Salary)	6,825.00				6,825.00
Holloway (FICA)	354.90				354.90
Travel & Training					1,600.00
BUILDING SPACE					
COMMUNICATIONS AND UTILITIES					200.00
PRINTING AND SUPPLIES					7,803.80
EQUIPMENT (Itemized)					
OTHER (Itemized)					
Transportation Program		4,400.00			4,400.00
Insurance					182.00
Misc.					300.00
TOTAL DIRECT COST	28,374.12	11,836.32	1,965.93	1,965.93	54,228.10
INDIRECT COST _____ %	NA	NA	NA	NA	NA
TOTAL COST	28,374.12	11,836.30	1,965.93	1,065.93	54,228.10
INCOME	NA	NA	NA	NA	NA
NET COST	28,374.12	11,836.30	1,965.93	1,965.93	54,228.10
FEDERAL SHARE _____ 50% _____					

