

TAXPAYERS COPY

040

U.S.

Department of the Treasury / Internal Revenue Service
Individual Income Tax Return

1971

For the year January 1-December 31, 1971; or other taxable year beginning 1971, ending

First name and initial (If joint return, use first names and middle initials of both)		Last name	Your social security number
Rufus A.		Lewis	155 20 0438
Present home address (Number and street, including apartment number, or rural route)		Occupation	Spouse's social security number
801 Bolivar Street			
City, town or post office, State and ZIP code		Yours	Sec.-Treasurer
Montgomery, Alabama		Spouse's	
Filing Status—check only one:			
1 <input checked="" type="checkbox"/> Single 2 <input type="checkbox"/> Married filing jointly (even if only one had income) 3 <input type="checkbox"/> Married filing separately and spouse is also filing. <small>Give spouse's social security number in space above and enter first name here</small> 4 <input type="checkbox"/> Unmarried Head of Household 5 <input type="checkbox"/> Surviving widow(er) with dependent child 6 <input type="checkbox"/> Married filing separately and spouse is not filing			
Exemptions 7 Yourself <input type="checkbox"/> <input checked="" type="checkbox"/> <input type="checkbox"/> 8 Spouse (applies only if item 2 or 6 is checked) <input type="checkbox"/> <input type="checkbox"/> 9 First names of your dependent children who lived with you _____ <small>Enter number of boxes checked</small>			
10 Number of other dependents (from line 33) 11 Total exemptions claimed			
12 Wages, salaries, tips, etc. (Attach Forms W-2 to back. If unavailable, attach explanation) 13a Dividends (see pages 6 and 11 of instr.) \$ 1,650.00 13b Less exclusion \$ 100.00 Balance <small>(If gross dividends and other distributions are over \$100, list in Part I of Schedule B.)</small> 14 Interest. [If \$100 or less, enter total without listing in Schedule B]. <small>If over \$100, enter total and list in Part II of Schedule B]</small> 15 Income other than wages, dividends, and interest (from line 40) 16 Total (add lines 12, 13c, 14 and 15) 17 Adjustments to income (such as "sick pay," moving expense, etc. from line 45) 18 Adjusted gross income (subtract line 17 from line 16)			
<small>● See page 3 of instructions for rules under which the IRS will figure your tax.</small> <small>● If you do not itemize deductions and line 18 is under \$10,000, find tax in Tables and enter on line 19.</small> <small>● If you itemize deductions or line 18 is \$10,000 or more, go to line 46 to figure tax.</small>			
19 Tax (Check if from: <input type="checkbox"/> Tax Tables 1-13, <input checked="" type="checkbox"/> Tax Rate Sch. X, Y, or Z, <input type="checkbox"/> Sch. D, <input type="checkbox"/> Sch. G or <input type="checkbox"/> Form 4726) 20 Total credits (from line 54) 21 Income tax (subtract line 20 from line 19) 22 Other taxes (from line 60) 23 Total (add lines 21 and 22) 24 Total Federal income tax withheld (attach Forms W-2 or W-2P to back) 25 1971 Estimated tax payments (include 1970 overpayment allowed as a credit) 26 Other payments (from line 64) 27 Total (add lines 24, 25, and 26)			
28 If line 23 is larger than line 27, enter BALANCE DUE Pay in full with return. Make check or money order payable to Internal Revenue Service 29 If line 27 is larger than line 23, enter OVERPAYMENT 30 Line 29 to be: (a) REFUNDED Allow at least six weeks for your refund check (b) Credited on 1972 estimated tax			
31 Did you, at any time during the taxable year, have any interest in or signature or other authority over a bank, securities, or other financial account in a foreign country (except in a U.S. military banking facility operated by a U.S. financial institution)? If "Yes," attach Form 4683. (For definitions, see Form 4683.) <small>Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete.</small>			

Write soc. sec. no. on Check or Money Order. Attach here

Please print or type
Please attach Copy B of Form W-2 to backBal. Due
or Refund
Tax, Payments and CreditsForeign
AccountsSign
here

Your signature _____ Date _____

Spouse's signature (If filing jointly, BOTH must sign even if only one had income) _____

Signature of preparer other than taxpayer, based on all information of which he has any knowledge. _____

Address _____

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PART I.—Additional Exemptions (Complete only for other dependents claimed on line 10)

32 (a) NAME	(b) Relationship	(c) Months lived in your home. If born or died during year, write B or D.	(d) Did dependent have income of \$675 or more?	(e) Amount YOU furnished for dependent's support. If 100% write ALL.	(f) Amount furnished by OTHERS including dependent.
				\$	\$

33 Total number of dependents listed above. Enter here and on line 10 ►

PART II.—Income other than Wages, Dividends, and Interest

34 Business income or (loss) (attach Schedule C)	34	615	38
35 Net gain or (loss) from sale or exchange of capital assets (attach Schedule D)	35		
36 Net gain or (loss) from Supplemental Schedule of Gains and Losses (attach Form 4797)	36		
37 Pensions and annuities, rents and royalties, partnerships, estates or trusts, etc. (attach Schedule E)	37	(1,063	48
38 Farm income or (loss) (attach Schedule F)	38		
39 Miscellaneous income			
(a) Fully taxable pensions and annuities <small>not reported on Schedule E see instructions on page 7</small>			
(b) 50% of capital gain distributions (not reported on Schedule D)			
(c) State income tax refunds (caution—see instructions on page 7)			
(d) Alimony			
(e) Other (state nature and source)			
ASCS PAYMENTS	34	72	
(f) Total miscellaneous income (add lines 39(a), (b), (c), (d) and (e))	39	34	72
40 Total (add lines 34, 35, 36, 37, 38, and 39). Enter here and on line 15	40	(413	38)

PART III.—Adjustments to Income

41 "Sick pay" if included in line 12 (attach Form 2440 or other required statement)	41		
42 Moving expense (attach Form 3903)	42		
43 Employee business expense (attach Form 2106 or other statement)	43		
44 Payments as a self-employed person to a retirement plan, etc. (attach Form 2950SE)	44		
45 Total adjustments (add lines 41, 42, 43, and 44). Enter here and on line 17	45		

PART IV.—Tax Computation (Do not use this part if you use Tax Tables 1-13 to find your tax.)

46 Adjusted gross income (from line 18)	46	14,716	62
47 (a) If you itemize deductions, enter total from Schedule A, line 32 and attach Schedule A	47		
(b) If you do not itemize deductions, and line 46 is:			
(1) \$10,000 or more but less than \$11,538.43, enter 13% of line 46			
(2) \$11,538.43 or more, enter \$1,500			
Note: deduction under (1) or (2) is limited to \$750 if married and filing separately.			
48 Subtract line 47 from line 46	48	13,216	62
49 Multiply total number of exemptions claimed on line 11, by \$675	49	1,350	00
50 Taxable income. Subtract line 49 from line 48	50	11,866	62

(Figure your tax on the amount on line 50 by using Tax Rate Schedule X, Y or Z, or if applicable, the alternative tax from Schedule D, income averaging from Schedule G, or maximum tax from Form 4726.) Enter tax on line 19.

PART V.—Credits

51 Retirement income credit (attach Schedule R)	51		
52 Investment credit (attach Form 3468)	52		
53 Foreign tax credit (attach Form 1116)	53		
54 Total credits (add lines 51, 52, and 53). Enter here and on line 20	54		

PART VI.—Other Taxes

55 Self-employment tax (attach Schedule SE)	55		
56 Tax from recomputing prior-year investment credit (attach Form 4255)	56		
57 Minimum tax (see instructions on page 8). Check here <input type="checkbox"/> if Form 4625 is attached	57		
58 Social security tax on unreported tip income (attach Form 4137)	58		
59 Uncollected employee social security tax on tips (from Forms W-2)	59		
60 Total (add lines 55, 56, 57, 58, and 59). Enter here and on line 22	60		

PART VII.—Other Payments

61 Excess FICA tax withheld (two or more employers—see instructions on page 8)	61		
62 Credit for Federal tax on special fuels, nonhighway gasoline and lubricating oil (attach Form 4136)	62		
63 Regulated Investment Company Credit (attach Form 2439)	63		
64 Total (add lines 61, 62, and 63). Enter here and on line 26	64		

Schedules E&R—Supplemental Income Schedule AND Retirement Income Credit Computation

(Form 1040)

Department of the Treasury
Internal Revenue Service

(From pensions and annuities, rents and royalties, partnerships, estates and trusts, etc.)

► Attach to Form 1040.

TAXPAYERS COPY

1971

Name(s) as shown on Form 1040
Rufus A. Lewis

Your social security number
155 20 0438

Schedule E—Supplemental Income Schedule (Schedule R on back)

Part I Pension and Annuity Income. If fully taxable, do not complete this part. Enter amount on Form 1040, line 39(a). For each pension or annuity not fully taxable, attach a separate Part I and enter combined total of taxable portions on line 5.

1 Name of payer _____
2 Did your employer contribute part of the cost? Yes No. If "Yes," is your contribution recoverable within 3 years of the annuity starting date? Yes No.
If "Yes," show: Your contribution \$....., Your contribution recovered in prior years \$.....
3 Amount received this year
4 Amount excludable this year
5 Taxable portion (subtract line 4 from line 3)

Part II Rent and Royalty Income. Report rents and royalties here. If you need more space, you may use Form 4831.

Note: If you are reporting farm rental income here that is based on crops or livestock produced by a tenant farmer but you did not materially participate in the operation of the farm, see instr. on page 14 to determine if you should also file Form 4835.

(a) Kind and location of property If residential, also write "R"	(b) Total amount of rents	(c) Total amount of royalties	(d) Depreciation (explain below) or depletion (attach computation)	(e) Other expenses (Repairs, etc.— explain below)
3 HOUSES - R	1,748.00		844.10	2,538.38
LAND RENT	571.00			
1 Totals	2,319.00		844.10	2,538.38
2 Net income or (loss) from rents and royalties (column (b) plus column (c) less columns (d) and (e))				(1,063.48)

Part III Income or Losses From Partnerships, Estates or Trusts, and Small Business Corporations. If any of the partnership, estate or trust income reported below is from farming, see instructions on page 14, to determine if you should also file Form 4835.

(a) Name and address	(b) Check applicable box			(c) Employer identification number	(d) Income or loss
	Partnership	Estate or Trust	Small Bus. Corp.		
1 Income or (loss) Total of column (d)					
TOTAL OF PARTS I, II, AND III (Enter here and on Form 1040, line 37)					(1,063.48)

Explanation of Column (e), Part II

Item	Amount	Item	Amount	Item	Amount
REPAIRS & TAXES	1,761.53				
INTEREST	776.45				

Schedule for Depreciation Claimed in Part II Above. Note: For new depreciation rules, see Form 4832 (Revised). Form 4832 (Revised) also explains the effect the new rules have on guideline lives under Rev. Procs. 62-21 and 65-13. Taxpayers using these lives: Make no entry in column b, enter amounts in column c for assets held at end of year, and enter accumulated depreciation at end of year in column d. If you need more space, use Form 4562.

(a) Group and guideline class or description of property	(b) Date acquired	(c) Cost or other basis	(d) Depreciation allowed or allowable in prior years	(e) Method of computing depreciation	(f) Life or rate	(g) Depreciation for this year
1 Total additional first-year depreciation (do not include in items below)						
2 Depreciation from Form 4832						
3 Other depreciation:						
SCHEDULE						
4 Totals	19,726.04					844.10

Summary of Depreciation (Other Than Additional First Year Depreciation)

	Straight line	Declining balance	Sum of the years-digits	Units of production	Other (specify)	Total
1 Under Rev. Procs. 62-21 and 65-13.						
2 Depr. from Form 4832						
3 Other						

Name and address RUFUS A. LEWIS - 801 BOLIVAR ST. MONTGOMERY, ALABAMA

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Schedule 4

DEPRECIATION

YEAR 1971

No.	Description of Property	Date acquired	Cost or other basis	Previous depreciation	Method used	Estimated life (yrs.) or rate (%)	Remaining life (yrs.)	Depreciation allowable this year
1	FRAME HOUSE - HALL ST	1947	\$ 3,000.00	\$ 2,275.00	SL	25 yrs		\$ 120.00
2	REPAIRS - HALL ST	1952-1959	2,075.00	1,057.00	SL	25 yrs		83.00
3	REPAIRS - HALL ST	1956	2,500.00	1,875.00	SL	20 yrs		125.00
4	FRAME HOUSE - TUTTE ST	1948	3,650.00	2,753.00	SL	25 yrs		146.00
5	REPAIRS - TUTTE ST	1962	501.00	425.85	SL	10 yrs		50.10
6	FRAME HOUSE - MYERS ST	1964	8,000.00	2,240.00	SL	25 yrs		320.00
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Totals.....			\$ 19,726.01	\$ 10,625.85				\$ 844.10

STATE OF ALABAMA
INDIVIDUAL INCOME TAX RETURN

1971

RECEIVING STAMP	
or taxable year beginning <u>1971</u> , and ending <u>1972</u>	
Print Name and Address Plainly Below	

<u>Rufus A. Lewis</u>		
(Name) If this is a joint return of husband and wife, use first names of both		
<u>801 Bolivar Street</u>		
(Street and number, or rural route)		
<u>Montgomery, Alabama</u>		
(Post Office)	(State)	(Zip Code)
YOUR SOCIAL SECURITY NO.		SPOUSE'S SOCIAL SECURITY NO.
155	20	0438
OCCUPATION		OCCUPATION
<u>Sec.-Treasurer</u>		

This form for use of RESIDENTS OF ALABAMA.
Non-residents with Income from within Alabama use Form 40B.

Do Not Write In This Space

Comp. Verified _____
Reviewed by _____
Audited by TAXPAYERS COPY
Date _____
Add'l Tax \$ _____
Interest \$ _____
Total Add'l \$ _____
Ser. No. _____

Name and address of present employer Ross-Clayton Funeral Home, Inc.-Montgomery, Alabama
Were you (or your wife) 65 years of age or over on December 31, 1971? YES Were you a resident of Alabama the entire year 1971? YES
If not, state period of residence. _____ If married, did your wife (or husband) earn a separate income? _____
Has same been included herein? _____ If not, state name under which separate return was filed. _____
If you filed a return for a prior year, state latest year 1970 Income reported on your 1971 Federal return \$ 14,716.62

PERSONAL EXEMPTION			CREDIT FOR DEPENDENTS		
Status	Number of Months	Credit Claimed	List names of other close relatives actually dependent (as defined in instructions) who received more than one-half of their support from you.		
Single, or married and not living with husband or wife, and not head of family	<u>12</u>	<u>\$ 1,500.00</u>	Name	Relationship	Age
Married and living with husband or wife					
Head of family (Attach Explanation)					

1. Income - Salaries, Wages, Commissions, etc. Employer's Name	Where Employed (City & State)	Alabama Income Tax Withheld	Wages, etc.
(a) <u>ROSS-CLAYTON FUNERAL HOME, INC. - MONTGOMERY, ALA.</u>		<u>\$ 308.60</u>	<u>\$ 13,580.00</u>
(b) _____			
(c) _____			
(d) _____			
(e) _____			
TOTALS		<u>\$ 308.60</u>	<u>\$ 13,580.00</u>
2. Income Other Than Salaries or Wages Itemized on Page 2			<u>\$ 1,852.00</u>
3. TOTAL INCOME (Total Lines 1 and 2)			<u>\$ 15,432.00</u>
DEDUCTIONS			
4. Optional Deduction - 10% of Line 3, not to exceed \$1000.00 (See Instruction)		<u>\$ 1,000.00</u>	
5. Itemized Deduction - Schedule H - Where Optional Deduction is Not Used (See Instruction)			
6. Federal Income Tax (Itemize Below)		<u>2,725.34</u>	

Schedule of Federal Income Tax Paid in 1971		7. Total Deductions (Total of lines 4 and 6 or 5 and 6)	Amount of Tax
Withheld in 1971	<u>2,711.84</u>	<u>\$ 3,725.34</u>	
Paid on 1971 Estimate in 1971		<u>\$ 11,706.66</u>	
1970 Tax Paid in 1971	<u>13.50</u>		
Year paid in 1971			
Total paid in 1971	<u>2,725.34</u>		
Less: Refunds rec'd in 1971			
Total (to line 6)	<u>2,725.34</u>		
12. \$ <u>1,000.00</u>	at 1½ per cent (On first \$1,000 or fraction thereof, of Amount Taxable)	<u>\$ 15.00</u>	
13. \$ <u>2,000.00</u>	at 3 per cent (On next \$2,000 or fraction thereof, of Amount Taxable)	<u>60.00</u>	
14. \$ <u>2,000.00</u>	at 4½ per cent (On next \$2,000 or fraction thereof, of Amount Taxable)	<u>90.00</u>	
15. \$ <u>5,206.66</u>	at 5 per cent (On all over \$5,000 of Amount Taxable)	<u>260.33</u>	
16. TOTAL TAX DUE (Total of Lines 12, 13, 14, and 15)		<u>\$ 425.33</u>	
17. Income tax paid to other States - Attach copy of return. (See instructions for limitations)			
18. Net Tax Due Alabama (Line 16 minus 17 - cannot be less than zero.)		<u>\$ 425.33</u>	
TAX DUE	19. (a) Tax withheld (Line 1 above). Attach Forms A-2 (b) Payments and credits on 1971 Declaration of Estimated Tax TOTAL (Total of lines 19 (a) and 19 (b))	<u>\$ 308.60</u>	
REFUND	20. If your tax (Line 18) is larger than your payments (Line 19), enter the BALANCE DUE here; and mail your return to: Alabama Income Tax Div., P. O. Box 815, Montgomery, Ala. 36102. Make your remittance payable to: Alabama Department of Revenue - Income Tax Division	<u>\$ 116.73</u>	
	21. If your payments (Line 19) are larger than your tax (Line 18), enter the OVERPAYMENT here; and mail your return to: Ala. Income Tax Refund, P. O. Box 154, Montgomery, Ala. 36101	<u>\$</u>	
	22. Enter amount of Line 21 you want: <u>\$</u> _____ ; Refunded to you <u>\$</u> _____		

RETURN MUST BE ACCCOMPANIED BY REMITTANCE FOR BALANCE SHOWN TO BE DUE ON LINE 20.
CALENDAR YEAR RETURNS MUST BE FILED ON OR BEFORE APRIL 15TH, 1972

I declare under the penalties of perjury that this return (including any accompanying schedules and statements) has been examined by me and to the best of my knowledge and belief is a true, correct, and complete return.

(Signature of person (Other than taxpayer or agent) preparing return) (Date) (Signature of taxpayer) (Date)

SCHEDULE A - INCOME FROM BUSINESS (See Instruction)

Type of Business

Federal Employer's Identification No.

7. Gross receipts or gross sales \$

Less: Returns and allowances \$

\$

Indicate method of accounting:

(a) Cash
 (b) Accrual
 (c) Other

COST OF GOODS SOLD

2. Inventory at beginning of yr.

3. Merchandise bought for sale

4. Labor

5. Material and supplies

6. Other costs, (explain on separate schedule)

7. Total of lines 2 to 6

8. Less inventory at end of yr.

9. Net cost of goods sold (line 7 less line 8)

10. Salaries and wages not in line 4

11. Rent

12. Interest on business indebtedness

13. Taxes on business and business property

14. Losses (explain on separate schedule)

15. Bad debts arising from sales or services

16. Depreciation, obsolescence, and depletion (explain in Schedule G)

17. Repairs

18. Other expenses (explain on separate schedule)

19. Total of lines 10 to 18

20. Total of lines 9 and 19

21. Net profit (or loss) (line 1 less line 20)

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